บริษัท นอร์ทอีส รับเบอร์ จำกัด (มหาชน)
NORTH EAST RUBBER PUBLIC COMPANY LIMITED
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Enclosure No. 2

Details of the debenture issuance and offering totaling up to 11,000 million Baht

Details of the issuance and offering of debentures in a total amount not exceeding 11,000 million Baht, to be used as working capital and funds for future business expansion of the Company. The details of the debenture issuance and offering are as follows:

Objectives:	To be used for business operations, business expansion, and/or working capital of the Company, or for other purposes as deemed appropriate by the Board of Directors.
Type of Debentures:	All types and formats of debentures (excluding convertible debentures), whether registered or bearer debentures, secured and/or unsecured, subordinated and/or unsubordinated, with and/or without credit ratings, with and/or without a debentureholders' representative, amortizing and/or bullet repayment, depending on market conditions at each time of issuance and offering, subject to approvals from relevant regulatory authorities.
Currency:	Thai Baht and/or foreign currencies, based on the exchange rate at the time of each issuance and offering.
Total Value of Debentures:	The total value of debentures unredeemed at any given time shall not exceed 11,000 million Baht or the equivalent in other currencies. The Company is entitled to issue and offer additional debentures and/or issue and offer debentures to replace existing debentures that have already been redeemed within such limit, provided that the total outstanding principal amount of the debentures issued by the Company at any time shall not exceed such limit.
Interest Rate:	Depending on market conditions at the time of issuance and offering, subject to the notifications of the Securities and Exchange Commission and/or the Office of the SEC, and/or other relevant notifications or regulations effective at the time of each debenture issuance and offering.
Offering:	1) To offer all debentures in one or multiple tranches, and/or as a program, and/or on a revolving basis. In the case of a revolving offering, the Company may redeem or repay the principal under the specified conditions and limits. 2) To offer to the general public, and/or specific investors, and/or institutional investors domestically and/or internationally, and/or all or some high net worth investors, which may be offered in single or multiple tranches, in accordance with the notifications of the Securities and Exchange Commission and/or the Capital Market

	Supervisory Board, or ministerial regulations, rules, and other relevant laws effective at the time of such issuance and offering. 1) In the event that the Company redeems or repays debentures issued within this approved limit, the Company may issue additional replacement debentures equal to the amount redeemed or repaid, with tenure and conditions as specified.
Early Redemption:	Debentureholders may or may not have the right to request early redemption of the debentures, and the Company may or may not have the right to redeem the debentures prior to maturity, or the Company may determine a Special Event Redemption, depending on the terms and conditions of each debenture issuance.
Delegation of Authority:	The restrictions, conditions, and various details necessary and relevant to the debenture issuance and offering—such as name, type, par value, offering price per unit, interest rate, appointment of debentureholders' representative, debenture registrar, offering amount per tranche, total value, tenure, principal repayment method, allocation method, collateral details, offering details, redemption period, early redemption, and secondary market registration, as well as application submissions to relevant agencies, appointment of advisors or persons related to the issuance and offering, negotiation, execution of relevant documents and contracts, and any necessary and related operations—shall be vested in the authorized directors of the Company and/or persons delegated by the authorized directors to consider and determine.
Other Conditions:	Depending on market conditions at the time of each issuance and offering, and other related factors.

In this regard, it is proposed to authorize the authorized directors of the Company and/or any person designated by the authorized directors to have the power to determine conditions, terms, and various details necessary and relevant to the issuance and offering of debentures, such as name, type, par value, offering price per unit, interest rate, appointment of debenture holder representative, debenture registrar, debenture underwriters, offering amount in each tranche, total value, tenor, principal repayment method, allocation method, type of collateral, offering details, redemption period, early redemption, and listing on any secondary market, as well as applying for approvals from relevant agencies, appointing advisors or persons related to the issuance and offering of debentures, negotiating, agreeing, and signing various related documents and agreements, and performing any other acts necessary and connected with the issuance and offering of debentures of the Company.