



No. NER-SET 008/2025

May 20, 2025

**Re:** Notification of Details Regarding the Second Exercise of Rights Under the Warrants to Purchase Ordinary Shares of Northeast Rubber Public Company Limited (NER-W2)

**To:** The President, The Stock Exchange of Thailand

As North East Rubber Public Company Limited issued and offered the second series of warrants to purchase ordinary shares (NER-W2) to existing shareholders free of charge on May 16, 2024, totaling 307,964,958 units, with four exercise periods throughout the warrant's term, the company would like to notify the first exercise date on June 13, 2025, with the following details:

**1. Exercise Ratio and Price**

1 warrant unit can purchase 1 ordinary share of the company at an exercise price of 5.50 Baht per share.

**2. Notification Period for Exercise of Rights and Receipt of Exercise Notification Form**

June 6, 9, 10, 11, 12, 2025, from 9:00 AM to 3:30 PM.

**3. Contact Place for Exercise of Rights and Receipt of Exercise Notification Form**

Company Secretary

North East Rubber Public Company Limited 398 Moo 4, Khok Ma Subdistrict,  
Prakhon Chai District, Buriram 31140

**Coordinators:** Ms. Nongyao Seekiew, Tel: 082-264-5189, 044-666-928, 044-666-929 ext. 126

Email: [nongyao.se@nerubber.com](mailto:nongyao.se@nerubber.com) Mr. Sakchai Jongstapongpun, Tel: 044-666-928, 044-666-929 ext. 120

Website: <https://investor.nerubber.com/en/downloads/information-for-the-warrant-holders>

**4. Method of Exercising Rights**

Warrant holders or their representatives can obtain the exercise notification form at the company during the notification period for exercising rights.

4.1. In the case of scripless warrants, warrant holders who wish to exercise their rights must notify them intention and complete the request form to withdraw the warrants or to issue a substitute warrant as specified by the Stock Exchange. This must be submitted to their securities company (Broker), which will then notify the Securities Depository Center to withdraw the warrants or issue a substitute warrant to be used as evidence for exercising the right to purchase ordinary shares with the company.

สำนักงานใหญ่ : 398 หมู่ 4 ต.โคกแก้ว อ.ประโคนชัย จ.บุรีรัมย์ 31140

สำนักงานใหญ่ : 589/156 ชั้น 28 อาคารเซ็นทรัลชั้น 28 ถนนเพชรบุรี แขวงบางนาเหนือ เขตบางนา กรุงเทพฯ 10260

Factory : 398 Moo.4 Kokma sub District Prakhonchai District Buriram 31140 Thailand

Bangkok Office : 589/156 28th Floor, Central City Tower, Debaratna Road, Bangna Nuea, Bangkok 10260 Thailand



4.2. Warrant holders or their representatives who wish to exercise their rights to purchase ordinary shares must comply with the conditions for notifying the intention to exercise rights by submitting the following documents to the company at the specified location:

- (a) A completed and accurate exercise notification form.
- (b) The warrant certificate or substitute warrant certificate as specified by the Stock Exchange, signed by the warrant holder on the back, according to the number specified in the exercise notification form, and a power of attorney for someone else to receive a new warrant certificate for unexercised warrants (if any).
- (c) Supporting documents for exercising rights:
  1. Thai individuals: A copy of the ID card, government official card, or state enterprise employee card that has not expired (in case of a name change, attach a document issued by a government agency, such as a name change certificate), certified true copy.
  2. Foreign individuals: A copy of the alien certificate or passport that has not expired, certified true copy.
  3. Thai juristic persons: A copy of the company affidavit issued by the Ministry of Commerce not more than 6 months before the exercise date, certified true copy by the authorized director(s) whose name appears in the company affidavit, and supporting documents of the authorized director(s) as per 1) or 2), certified true copy.
  4. Foreign juristic persons: A copy of the certificate of incorporation and/or company affidavit, certified true copy by the authorized director(s), and supporting documents of the authorized director(s) as per 1) or 2), certified true copy, and notarized by a notary public in the country where the documents were issued not more than 6 months before the exercise date.
  5. Custodians: A copy of the registration documents along with the custodian appointment letter and supporting documents of the authorized person as per 1) or 2), certified true copy, and notarized by a notary public in the country where the documents were issued not more than 6 months before the exercise date.



If the company and/or the representative receiving the exercise notification receive incomplete or incorrect documents, or if the amount paid is insufficient as specified in the exercise notification form, or if the company or representative finds that the information provided by the warrant holder is incomplete or incorrect, or if the stamp duty (if any) is not fully paid according to the Revenue Code, regulations, or laws, the warrant holder must correct the issue within the exercise notification period. If the warrant holder fails to do so, the company and/or the representative will consider the warrant holder to have canceled the exercise of rights for that period. The company and/or the representative will return the received amount without interest and the warrant certificate to the warrant holder within 7 business days (for bank account transfers) or within 10 business days (for returning checks, drafts, bank bills, or bank payment orders by registered mail) from the exercise date. The return will follow the timeframe and method specified by the Thai Securities Companies Association and approved by the Securities and Exchange Commission. The warrant holder can notify the intention to exercise rights in the next exercise period unless it is the final exercise period, in which case the warrant will expire without being exercised. The company and/or the representative will not be responsible for any interest and/or other damages in any case.

4.3. Warrant holders must exercise their rights to purchase at least 100 ordinary shares. The number of warrants exercised must be in whole numbers. If the warrant holder has the right to purchase less than 100 ordinary shares, they must exercise the right to purchase all shares in one transaction.

## 5. Payment Documents/Proof of Payment

1. Payment by check/draft/cashier's check/bank bill that can be collected within Bangkok within 1 business day from the date of notification of the exercise of rights. The check date must not be later than June 11, 2025, and the notification must be submitted on June 6, 9, 10, 11, 2025.
2. Payment by transfer to Kasikorn Bank, savings account number 384-2-29197-5, Prakhon Chai branch, account name "North East Rubber Public Company Limited." The transfer must be made by June 6, 9, 10, 11, 12, 2025, by 3.30 PM., and the notification must be submitted on June 6, 9, 10, 11, 12, 2025. The name of the person exercising the rights must match the name on the account and all supporting documents. The pay-in slip must be in the name of the person exercising the rights, and the transferred amount must not include any collection fees.



บริษัท นอร์ทอีส รับเบอร์ จำกัด (มหาชน)  
NORTH EAST RUBBER PUBLIC COMPANY LIMITED  
เลขประจำตัวผู้เสียภาษี (TAX ID) : 0107561000242

Tel. : 044-666928-9  
Fax. : 044-666212-3  
Website. : [www.nerubber.com](http://www.nerubber.com)  
E-Mail. : [ner@nerubber.com](mailto:ner@nerubber.com)

In the event that the company is unable to collect the payment by June 12, 2025, the company will return the received amount and the warrant certificate to the warrant holder within 10 business days from the exercise date, without any interest in any case.

Additionally, the warrant holder will bear the stamp duty incurred from exercising the rights under the warrant.

If you have any questions regarding the exercise of rights to purchase the company's additional ordinary shares, please contact the specified location during business hours (Monday - Friday, 08:30 AM to 04:00 PM).

This is for your information.

Yours sincerely,

North East Rubber Public Company Limited

(Mr. Chuwit Jungtanasomboon)

(Mr. Sakchai Jongstapongpun)

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